

ASX ANNOUNCEMENT - 11 April 2017

Dispatch of Offer Memorandum for Unconditionally Fully Underwritten Rights Issue

Mindax Limited (ASX: **MDX**) is pleased to confirm that the Offer Memorandum and Entitlement Forms were dispatched to Shareholders today, 11 April 2017.

As announced on 3 April 2017, MDX is undertaking a non-renounceable rights issue to shareholders on the basis of 1 new share for every 5 shares held at 6 April 2017 at an issue price of \$0.005 per new share to raise approximately \$574,154 (before costs) (**Rights Issue**).

The Rights Issue is unconditionally fully underwritten.

For further information: **Dennis Wilkins**Company Secretary

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